

## **Probate Notes for August 13, 2015**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

**Please note:** The following probate matters will be heard in **Department Two at 9:00 a.m.**

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**CASE:            Conservatorship of Sanderson**  
**Case No. CV PC 08-116**

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, May 31, 2015.

It is recommended to approve the verified sixth and final account and report of the conservator and to grant the petition for discharge upon the filing of a final declaration with the Court showing that the remaining estate assets, if any, have been properly delivered. (Prob. Code, §§ 2467, 2620 et seq.)

**CASE:            Estate of Greenberg**  
**Case No. CV PB 14-178**

The Court notes the following deficiency: Proof that notice of the hearing has been given to each known heir or devisee whose interest in the estate would be affected by the account has not been filed with the Court. (Prob. Code, § 11000.)

**CASE:            In the Matter of the Surkala Trust**  
**Case No. CV P2 15-121**

It is recommended to grant the unopposed petition to confirm assets to trust. (Prob. Code, § 850 et seq; *Estate of Heggstad* (1993) 16 Cal.App.4th 943.)

**CASE:            In the Matter of the Stanley H. Wells Family Trust**  
**Case No. CV P2 14-69**

It is recommended to approve the verified third account and report of trustee Shelly Ann Kill and petition to ratify payment of trustee fees and additional payments to a beneficiary, for amendment to the March 6, 2013 order after hearing, and for determination of future notice requirements. (Prob. Code, § 17200, subd. (b)(5).)